

Archived

CSI Incentives Budget Report

The tables below summarize the committed and remaining budgets for the California Solar Initiative, and include estimates of how far the remaining budget will last through the step table, as well as the amount of additional funding necessary to achieve program goals. These tables have been created to meet the requirements defined in [ordering paragraphs 5 and 6](#) of CPUC decision [\(D.\) 10-09-046](#).

This report is current as of March 31, 2014.

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1. Ordering Paragraph 5: Program Achievements Currently Forecasted

		Program Goals		Confirmed		Under Review		Remaining		Program Achievements Currently Forecasted		
		Capacity (MW)	Budget (\$)	Capacity (MW)	Budget (\$)	Capacity (MW)	Budget (\$)	Capacity (MW)	Budget (\$)	Capacity (MW)	Final Step	Portion of Final Step (MW)
PG&E	Residential	252.368	211,628,000	261.150	210,403,364	0.016	12,663	6.047	1,211,973	267.213	10	82.916
	Non-Residential	512.383	666,164,970	515.064	664,724,980	0.000	0	3.254	1,439,990	518.318	10	130.495
	Total	764.750	877,792,970	776.215	875,128,344	0.016	12,663	9.300	2,651,963	785.531	N/A	N/A
SCE	Residential	265.650	222,767,000	319.086	221,159,327	0.348	70,601	7.660	1,537,072	327.094	10	162.264
	Non-Residential	539.350	645,225,600	393.203	565,963,167	2.491	941,592	193.831	78,320,842	589.525	10	158.045
	Total	805.000	867,992,600	712.289	787,122,494	2.839	1,012,193	201.491	79,857,913	916.619	N/A	N/A
CSE	Residential	84.507	54,885,000	73.327	50,909,982	18.515	3,743,418	1.145	231,600	92.987	10	46.680
	Non-Residential	95.743	147,139,430	85.990	136,431,675	4.882	1,479,823	21.741	9,227,932	112.613	10	16.870
	Total	180.250	202,024,430	159.317	187,341,658	23.397	5,223,240	22.886	9,459,532	205.600	N/A	N/A
TOTAL	Residential	602.525	489,280,000	653.564	482,472,674	18.879	3,826,682	14.852	2,980,645	687.295	N/A	N/A
	Non-Residential	1,147.475	1,458,530,000	994.257	1,367,119,821	7.373	2,421,415	218.825	88,988,764	1,220.455	N/A	N/A
	Total	1,750.000	1,947,810,000	1,647.821	1,849,592,495	26.252	6,248,096	233.677	91,969,409	1,907.750	N/A	N/A

2. Ordering Paragraph 6: Forecasted Funding Surplus

All values in \$USD		Allocated Funds	Confirmed ¹		Under Review ²		Remaining Funds ³	To Reach Goals		Funding Surplus ⁶
		D.10-09-046 Table #7	Non-Perf. Adj. ⁵		Non-Perf. Adj. ⁵			Incremental from Confirmed ⁴	Total	
PG&E	Residential	211,628,000	210,132,138	210,403,364	12,663	12,663	1,211,973	0	208,650,752	2,977,248
	Non-Residential	666,164,970	621,915,539	664,724,980	0	0	1,439,990	0	664,118,503	2,046,467
	Total	877,792,970	832,047,677	875,128,344	12,663	12,663	2,651,963	0	872,769,255	5,023,715
SCE	Residential	222,767,000	220,769,266	221,159,327	70,601	70,601	1,537,072	0	210,457,978	12,309,022
	Non-Residential	645,225,600	536,269,539	565,963,167	892,571	941,592	78,320,842	59,240,406	626,145,165	19,080,435
	Total	867,992,600	757,038,804	787,122,494	963,172	1,012,193	79,857,913	59,240,406	836,603,143	31,389,457
CSE	Residential	54,885,000	50,765,840	50,909,982	3,727,733	3,743,418	231,600	0	54,653,400	231,600
	Non-Residential	147,139,430	126,832,273	136,431,675	1,372,235	1,479,823	9,227,932	3,011,472	140,922,970	6,216,460
	Total	202,024,430	177,598,113	187,341,658	5,099,968	5,223,240	9,459,532	3,011,472	195,576,370	6,448,060
TOTAL	Residential	489,280,000	481,667,244	482,472,674	3,810,997	3,826,682	2,980,645	0	473,762,130	15,517,870
	Non-Residential	1,458,530,000	1,285,017,351	1,367,119,821	2,264,806	2,421,415	88,988,764	62,251,879	1,431,186,638	27,343,362
	Total	1,947,810,000	1,766,684,595	1,849,592,495	6,075,803	6,248,096	91,969,409	62,251,879	1,904,948,768	42,861,232

Notes:

1. "Confirmed" projects are those that have reached or surpassed the Reservation Reserved, Confirmed Reservation, or Pending RFP status in PowerClerk and are not Delisted (i.e., not Cancelled or Withdrawn). Dollars indicate PBI-related incentive commitments.
2. "Under Review" projects are those that are currently in Reservation Request Review or Suspended - Reservation Review status in PowerClerk and are not Delisted (i.e., Cancelled or Withdrawn). Dollars indicate PBI-related incentive commitments.
3. "Remaining Funds" indicates the difference between the "Allocated Funds" and the sum of the "Confirmed" and "Under Review" projects. The presence of "Remaining Funds" for a given Program Administrator does not mean that funds are available to incentivize additional projects. The "Remaining Funds" are dedicated to meeting existing PBI incentive commitments, which may be greater than forecasted due to higher than expected performance, including elevated performance by PV systems with tracking systems.
4. "To Reach Goals from Confirmed Incremental" is the amount of incentive dollars needed to reach sector-specific program goals assuming all "Confirmed" and "Under Review" projects are completed.
5. Unless otherwise noted, all incentive dollar fields include an adjustment upwards for PBI projects, by 6% for SCE, 8% for CSE and 7.5% for PG&E, to account for higher than expected performance (per the CSI 2009 Impact Evaluation). Please note, PG&E decreased their adjustment from 7.7% to 7.5% on January 25, 2014 based on review of PV system performance in recent years within PG&E's territory.
6. "Funding Surplus" shows the difference between "Allocated Funds" and "Total to Reach Goals". A negative value indicates a shortfall in funding to meet a program's goals.
7. Values shown include capacity and incentives from CSI Thermal Electric and Non-PV generating technologies, as shown in the tables below.

3. Ordering Paragraph 6: Confirmed, Completed or PBI in Payment, and Paid Incentive Dollars by Incentive Type

All Values in \$ USD		Confirmed ⁸				Completed or PBI in Payment ⁹				Paid ¹⁰			
		EPBB	PBI	Thermal Electric ¹¹	Total	EPBB	PBI	Thermal Electric ¹¹	Total	EPBB	PBI	Thermal Electric ¹¹	Total
PG&E	Res	206,338,711	3,887,575	177,078	210,403,364	205,566,002	3,878,450	177,078	209,621,530	205,544,604	2,979,280	177,078	208,700,962
	Non Res	50,895,641	613,812,999	16,340	664,724,980	50,631,212	567,173,306	16,340	617,820,858	50,631,015	346,468,680	16,340	397,116,035
	Total	257,234,352	617,700,574	193,418	875,128,344	256,197,214	571,051,755	193,418	827,442,387	256,175,619	349,447,961	193,418	605,816,997
SCE	Res	214,207,197	6,891,081	61,049	221,159,327	199,406,716	6,632,380	61,049	206,100,145	199,510,520	4,554,966	61,049	204,126,534
	Non Res	32,673,000	533,285,204	4,963	565,963,167	31,747,490	464,198,815	653	495,946,957	31,774,338	267,623,338	653	299,398,329
	Total	246,880,197	540,176,285	66,012	787,122,494	231,154,206	470,831,194	61,702	702,047,102	231,284,858	272,178,304	61,702	503,524,864
CSE	Res	48,861,481	1,945,919	102,582	50,909,982	47,988,832	1,897,851	102,582	49,989,265	47,988,832	1,615,990	102,582	49,707,403
	Non Res	6,826,866	129,591,930	12,880	136,431,675	6,395,447	116,387,581	12,880	122,795,907	6,395,447	73,100,989	12,880	79,509,315
	Total	55,688,346	131,537,849	115,462	187,341,658	54,384,278	118,285,432	115,462	172,785,172	54,384,278	74,716,978	115,462	129,216,719
TOTAL	Res	469,407,389	12,724,576	340,709	482,472,674	452,961,550	12,408,680	340,709	465,710,939	453,043,955	9,150,236	340,709	462,534,900
	Non Res	90,395,506	1,276,690,132	34,183	1,367,119,821	88,774,148	1,147,759,701	29,873	1,236,563,722	88,800,800	687,193,007	29,873	776,023,680
	Total	559,802,895	1,289,414,708	374,892	1,849,592,495	541,735,698	1,160,168,381	370,582	1,702,274,661	541,844,755	696,343,243	370,582	1,238,558,580

Notes:

8. "Confirmed" projects are those that have reached or surpassed the Reservation Reserved, Confirmed Reservation, or Pending RFP status in PowerClerk and are not Delisted (i.e. not Cancelled or Withdrawn).
9. "Completed or PBI - in Payment" projects are those that have reached the Completed or PBI in Payment status in PowerClerk and are not Delisted (i.e. not Cancelled or Withdrawn).
10. This section represents the total amount of incentive dollars paid out to applicants. Due to payment processing administrative requirements, there may be a lag of up to 30 days from the date the incentive was paid to when it appears in this report.
11. Thermal Electric projects include both electric and propane displacing systems.

4. Capacity (MW) Breakdown between Programs

Capacity(MW)		CSI General Market		CSI Thermal Electric ¹²		Non-PV Technologies		Total	
		Confirmed	Under Review	Confirmed	Under Review	Confirmed	Under Review	Confirmed	Under Review
PG&E	Residential	260.895	0.000	0.255	0.016	N/A	N/A	261.150	0.016
	Non-Residential	514.518	0.000	0.025	N/A	0.521	N/A	515.064	0.000
	Total	775.414	0.000	0.280	0.016	0.521	N/A	776.215	0.016
SCE	Residential	319.006	0.347	0.081	0.001	N/A	N/A	319.086	0.348
	Non-Residential	387.349	2.491	0.007	N/A	5.847	N/A	393.203	2.491
	Total	706.355	2.838	0.088	0.001	5.847	N/A	712.289	2.839
CSE	Residential	73.184	18.515	0.143	N/A	N/A	N/A	73.327	18.515
	Non-Residential	85.972	4.882	0.018	N/A	N/A	N/A	85.990	4.882

	Total	159.156	23.397	0.161	N/A	N/A	N/A	159.317	23.397
TOTAL	Residential	653.085	18.861	0.479	0.017	N/A	N/A	653.564	18.879
	Non-Residential	987.840	7.373	0.049	N/A	6.368	N/A	994.257	7.373
	Total	1,640.925	26.234	0.529	0.017	6.368	N/A	1,647.821	26.252

5. Incentive Dollar Breakdown between Programs

Budget(\$)		CSI General Market		CSI Thermal Electric ¹²		Non-PV Technologies		Total	
		Confirmed	Under Review	Confirmed	Under Review	Confirmed	Under Review	Confirmed	Under Review
PG&E	Residential	210,226,286	0	177,078	12,663	N/A	N/A	210,403,364	12,663
	Non-Residential	664,497,624	0	16,340	N/A	211,016	N/A	664,724,980	0
	Total	874,723,910	0	193,418	12,663	211,016	N/A	875,128,344	12,663
SCE	Residential	221,098,278	69,306	61,049	1,295	N/A	N/A	221,159,327	70,601
	Non-Residential	557,260,429	941,592	4,963	N/A	8,697,775	N/A	565,963,167	941,592
	Total	778,358,707	1,010,898	66,012	1,295	8,697,775	N/A	787,122,494	1,012,193
CSE	Residential	50,807,400	3,743,418	102,582	N/A	N/A	N/A	50,909,982	3,743,418
	Non-Residential	136,418,795	1,479,823	12,880	N/A	N/A	N/A	136,431,675	1,479,823
	Total	187,226,196	5,223,240	115,462	N/A	N/A	N/A	187,341,658	5,223,240
TOTAL	Residential	482,131,965	3,812,724	340,709	13,958	N/A	N/A	482,472,674	3,826,682
	Non-Residential	1,358,176,847	2,421,415	34,183	N/A	8,908,791	N/A	1,367,119,821	2,421,415
	Total	1,840,308,812	6,234,138	374,892	13,958	8,908,791	N/A	1,849,592,495	6,248,096

Notes:

12. Thermal Electric projects include both electric and propane displacing systems.

6. Program Goals by Administrator, Sector, and Step

		PG&E		SCE		CSE	
Step	MW in Step	Res	Non-Res	Res	Non-Res	Res	Non-Res
1							
2	70.0	10.1	20.5	10.6	21.6	2.4	4.8
3	100.0	14.4	29.3	15.2	30.8	3.4	6.9
4	130.0	18.7	38.1	19.7	40.1	4.4	9.0
5	160.0	23.1	46.8	24.3	49.3	5.4	11.0
6	190.0	27.4	55.6	28.8	58.6	6.5	13.1
7	215.0	31.0	62.9	32.6	66.3	7.3	14.8
8	250.0	36.1	73.2	38.0	77.1	8.5	17.3
9	284.1	41.1	83.4	43.3	87.8	9.7	18.8
10	350.9	50.5	102.5	53.1	107.9	36.9	0.0
	1,750.0	252.4	512.4	265.7	539.3	84.5	95.7