

## Archived

# CSI Incentives Budget Report

The tables below summarize the committed and remaining budgets for the California Solar Initiative, and include estimates of how far the remaining budget will last through the step table, as well as the amount of additional funding necessary to achieve program goals. These tables have been created to meet the requirements defined in [ordering paragraphs 5 and 6](#) of CPUC decision [\(D.\) 10-09-046](#).

This report is current as of Dec. 31, 2014.

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Sept. 30, 2014

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### 1. Ordering Paragraph 5: Program Achievements Currently Forecasted

		Program Goals		Confirmed		Under Review		Remaining		Program Achievements Currently Forecasted		
		Capacity (MW)	Budget (\$)	Capacity (MW)	Budget (\$)	Capacity (MW)	Budget (\$)	Capacity (MW)	Budget (\$)	Capacity (MW)	Final Step	Portion of Final Step (MW)
PG&E	Residential	252.368	211,628,000	257.802	209,728,797	0.000	0	9.477	<a href="#">1,899,204</a>	267.279	10	82.971
	Non-Residential	512.383	666,164,970	516.740	662,191,514	3.961	1,275,453	6.162	<a href="#">2,698,003</a>	526.863	10	146.771
	Total	764.750	877,792,970	774.541	871,920,311	3.961	1,275,453	15.639	<a href="#">4,597,207</a>	794.142	N/A	N/A
SCE	Residential	265.650	222,767,000	313.316	219,884,759	0.000	0	14.370	<a href="#">2,882,241</a>	327.686	10	165.516
	Non-Residential	539.350	645,225,600	570.103	634,438,977	7.405	2,390,724	21.561	<a href="#">8,395,900</a>	599.069	10	201.879
	Total	805.000	867,992,600	883.419	854,323,736	7.405	2,390,724	35.931	<a href="#">11,278,141</a>	926.755	N/A	N/A
CSE	Residential	84.507	54,885,000	86.804	53,606,273	4.239	869,893	2.031	<a href="#">408,834</a>	93.074	10	50.936
	Non-Residential	95.743	147,139,430	104.921	143,199,477	5.343	1,810,991	5.861	<a href="#">2,128,962</a>	116.125	10	20.383
	Total	180.250	202,024,430	191.725	196,805,750	9.582	2,680,884	7.892	<a href="#">2,537,796</a>	209.199	N/A	N/A
TOTAL	Residential	602.525	489,280,000	657.922	483,219,829	4.239	869,893	25.878	5,190,279	688.038	N/A	N/A
	Non-Residential	1,147.475	1,458,530,000	1,191.764	1,439,829,968	16.709	5,477,168	33.585	13,222,865	1,242.058	N/A	N/A
	Total	1,750.000	1,947,810,000	1,849.686	1,923,049,796	20.948	6,347,060	59.462	18,413,143	1,930.096	N/A	N/A

### 2. Ordering Paragraph 6: Forecasted Funding Surplus

All values in \$USD		Allocated Funds	Confirmed <sup>1</sup>		Under Review <sup>2</sup>		Remaining Funds <sup>3</sup>	To Reach Goals		Funding Surplus <sup>6</sup>
		D.10-09-046 Table #7	Non-Perf. Adj. <sup>5</sup>		Non-Perf. Adj. <sup>5</sup>			Incremental from Confirmed <sup>4</sup>	Total	
PG&E	Residential	211,628,000	209,458,207	209,728,797	0	0	<a href="#">1,899,204</a>	0	208,648,580	2,979,420
	Non-Residential	666,164,970	619,542,929	662,191,514	1,188,079	1,275,453	<a href="#">2,698,003</a>	0	660,691,532	5,473,438
	Total	877,792,970	829,001,136	871,920,311	1,188,079	1,275,453	<a href="#">4,597,207</a>	0	869,340,112	8,452,858
SCE	Residential	222,767,000	219,497,551	219,884,759	0	0	<a href="#">2,882,241</a>	0	210,391,778	12,375,222
	Non-Residential	645,225,600	600,421,444	634,438,977	2,257,305	2,390,724	<a href="#">8,395,900</a>	0	624,513,568	20,712,032
	Total	867,992,600	819,918,994	854,323,736	2,257,305	2,390,724	<a href="#">11,278,141</a>	0	834,905,346	33,087,254
CSE	Residential	54,885,000	53,455,711	53,606,273	861,881	869,893	<a href="#">408,834</a>	0	53,137,574	1,747,426
	Non-Residential	147,139,430	133,119,575	143,199,477	1,678,387	1,810,991	<a href="#">2,128,962</a>	330,343	140,351,232	6,788,198
	Total	202,024,430	186,575,286	196,805,750	2,540,268	2,680,884	<a href="#">2,537,796</a>	330,343	193,488,806	8,535,624
TOTAL	Residential	489,280,000	482,411,469	483,219,829	861,881	869,893	5,190,279	0	472,177,932	17,102,068
	Non-Residential	1,458,530,000	1,353,083,948	1,439,829,968	5,123,771	5,477,168	13,222,865	330,343	None	32,973,668
	Total	1,947,810,000	1,835,495,417	1,923,049,796	5,985,652	6,347,060	18,413,143	330,343	1,897,734,263	50,075,737

#### Notes:

1. "Confirmed" projects are those that have reached or surpassed the Reservation Reserved, Confirmed Reservation, or Pending RFP status in PowerClerk and are not Delisted (i.e., not Cancelled or Withdrawn). Dollars indicate PBI-related incentive commitments.
2. "Under Review" projects are those that are currently in Reservation Request Review or Suspended - Reservation Review status in PowerClerk and are not Delisted (i.e., Cancelled or Withdrawn). Dollars indicate PBI-related incentive commitments.
3. "Remaining Funds" indicates the difference between the "Allocated Funds" and the sum of the "Confirmed" and "Under Review" projects. The presence of "Remaining Funds" for a given Program Administrator does not mean that funds are available to incentivize additional projects. The "Remaining Funds" are dedicated to meeting existing PBI incentive commitments, which may be greater than forecasted due to higher than expected performance, including elevated performance by PV systems with tracking systems.
4. "To Reach Goals from Confirmed Incremental" is the amount of incentive dollars needed to reach sector-specific program goals assuming all "Confirmed" and "Under Review" projects are completed.
5. Unless otherwise noted, all incentive dollar fields include an adjustment upwards for PBI projects, by 6% for SCE, 8% for CSE and 7.5% for PG&E, to account for higher than expected performance (per the CSI 2009 Impact Evaluation). Please note, PG&E decreased their adjustment from 7.7% to 7.5% on January 25, 2014 based on review of PV system performance in recent years within PG&E's territory.
6. "Funding Surplus" shows the difference between "Allocated Funds" and "Total to Reach Goals". A negative value indicates a shortfall in funding to meet a program's goals.
7. Values shown include capacity and incentives from CSI Thermal Electric and Non-PV generating technologies, as shown in the tables below.

### 3. Ordering Paragraph 6: Confirmed, Completed or PBI in Payment, and Paid Incentive Dollars by Incentive Type

All Values in \$ USD		Confirmed <sup>8</sup>				Completed or PBI in Payment <sup>9</sup>				Paid <sup>10</sup>			
		EPBB	PBI	Thermal Electric <sup>11</sup>	Total	EPBB	PBI	Thermal Electric <sup>11</sup>	Total	EPBB	PBI	Thermal Electric <sup>11</sup>	Total
PG&E	Res	205,673,269	3,878,450	177,078	209,728,797	205,666,299	3,878,450	177,078	209,721,827	205,644,276	3,314,629	177,078	209,135,983
	Non Res	50,878,788	611,296,386	16,340	662,191,514	50,840,717	584,567,997	16,340	635,425,054	50,834,180	413,454,768	16,340	464,305,288
	Total	256,552,057	615,174,836	193,418	871,920,311	256,507,016	588,446,446	193,418	845,146,880	256,478,456	416,769,398	193,418	673,441,271
SCE	Res	212,981,740	6,840,675	62,344	219,884,759	211,570,812	6,722,646	62,344	218,355,802	211,555,390	5,140,147	62,344	216,757,881
	Non Res	33,457,591	600,976,423	4,963	634,438,977	32,552,299	501,144,515	653	533,697,467	32,565,899	329,976,231	653	362,542,783
	Total	246,439,331	607,817,098	67,307	854,323,736	244,123,111	507,867,161	62,997	752,053,269	244,121,289	335,116,378	62,997	579,300,664
CSE	Res	51,471,105	2,032,586	102,582	53,606,273	49,777,099	1,922,886	102,582	51,802,567	49,777,099	1,773,231	102,582	51,652,911
	Non Res	7,104,072	136,078,671	16,734	143,199,477	6,551,502	120,938,849	12,880	127,503,230	6,551,502	86,305,415	12,880	92,869,797
	Total	58,575,176	138,111,257	119,316	196,805,750	56,328,600	122,861,735	115,462	179,305,797	56,328,600	88,078,646	115,462	144,522,708
TOTAL	Res	470,126,114	12,751,711	342,004	483,219,829	467,014,210	12,523,982	342,004	479,880,196	466,976,764	10,228,007	342,004	477,546,775
	Non Res	91,440,450	1,348,351,480	38,037	1,439,829,968	89,944,517	1,206,651,361	29,873	1,296,625,751	89,951,581	829,736,415	29,873	919,717,868
	Total	561,566,564	1,361,103,191	380,041	1,923,049,796	556,958,727	1,219,175,343	371,877	1,776,505,947	556,928,345	839,964,422	371,877	1,397,264,644

#### Notes:

8. "Confirmed" projects are those that have reached or surpassed the Reservation Reserved, Confirmed Reservation, or Pending RFP status in PowerClerk and are not Delisted (i.e. not Cancelled or Withdrawn).
9. "Completed or PBI - in Payment" projects are those that have reached the Completed or PBI in Payment status in PowerClerk and are not Delisted (i.e. not Cancelled or Withdrawn).
10. This section represents the total amount of incentive dollars paid out to applicants. Due to payment processing administrative requirements, there may be a lag of up to 30 days from the date the incentive was paid to when it appears in this report.
11. Thermal Electric projects include both electric and propane displacing systems.

### 4. Capacity (MW) Breakdown between Programs

Capacity(MW)		CSI General Market		CSI Thermal Electric <sup>12</sup>		Non-PV Technologies		Total	
		Confirmed	Under Review	Confirmed	Under Review	Confirmed	Under Review	Confirmed	Under Review
PG&E	Residential	257.547	0.000	0.255	N/A	N/A	N/A	257.802	0.000
	Non-Residential	516.082	3.961	0.025	N/A	0.633	N/A	516.740	3.961
	Total	773.628	3.961	0.280	N/A	0.633	N/A	774.541	3.961
SCE	Residential	313.234	0.000	0.082	N/A	N/A	N/A	313.316	0.000
	Non-Residential	563.684	7.405	0.007	N/A	6.413	N/A	570.103	7.405
	Total	876.918	7.405	0.089	N/A	6.413	N/A	883.419	7.405
CSE	Residential	86.661	4.239	0.143	N/A	N/A	N/A	86.804	4.239
	Non-Residential	104.896	5.343	0.025	N/A	N/A	N/A	104.921	5.343

	Total	191.557	9.582	0.169	N/A	N/A	N/A	191.725	9.582
TOTAL	Residential	657.441	4.239	0.481	N/A	N/A	N/A	657.922	4.239
	Non-Residential	1,184.661	16.709	0.057	N/A	7.046	N/A	1,191.764	16.709
	Total	1,842.103	20.948	0.537	N/A	7.046	N/A	1,849.686	20.948

## 5. Incentive Dollar Breakdown between Programs

Budget(\$)		CSI General Market		CSI Thermal Electric <sup>12</sup>		Non-PV Technologies		Total	
		Confirmed	Under Review	Confirmed	Under Review	Confirmed	Under Review	Confirmed	Under Review
PG&E	Residential	209,551,719	0	177,078	N/A	N/A	N/A	209,728,797	0
	Non-Residential	661,948,334	1,275,453	16,340	N/A	226,840	N/A	662,191,514	1,275,453
	Total	871,500,053	1,275,453	193,418	N/A	226,840	N/A	871,920,311	1,275,453
SCE	Residential	219,822,415	0	62,344	N/A	N/A	N/A	219,884,759	0
	Non-Residential	623,679,705	2,390,724	4,963	N/A	10,754,308	N/A	634,438,977	2,390,724
	Total	843,502,120	2,390,724	67,307	N/A	10,754,308	N/A	854,323,736	2,390,724
CSE	Residential	53,503,691	869,893	102,582	N/A	N/A	N/A	53,606,273	869,893
	Non-Residential	143,182,743	1,810,991	16,734	N/A	N/A	N/A	143,199,477	1,810,991
	Total	196,686,434	2,680,884	119,316	N/A	N/A	N/A	196,805,750	2,680,884
TOTAL	Residential	482,877,825	869,893	342,004	N/A	N/A	N/A	483,219,829	869,893
	Non-Residential	1,428,810,782	5,477,168	38,037	N/A	10,981,148	N/A	1,439,829,968	5,477,168
	Total	1,911,688,607	6,347,060	380,041	N/A	10,981,148	N/A	1,923,049,796	6,347,060

### Notes:

12. Thermal Electric projects include both electric and propane displacing systems.

## 6. Program Goals by Administrator, Sector, and Step

		PG&E		SCE		CSE	
Step	MW in Step	Res	Non-Res	Res	Non-Res	Res	Non-Res
1							
2	70.0	10.1	20.5	10.6	21.6	2.4	4.8
3	100.0	14.4	29.3	15.2	30.8	3.4	6.9
4	130.0	18.7	38.1	19.7	40.1	4.4	9.0
5	160.0	23.1	46.8	24.3	49.3	5.4	11.0
6	190.0	27.4	55.6	28.8	58.6	6.5	13.1
7	215.0	31.0	62.9	32.6	66.3	7.3	14.8
8	250.0	36.1	73.2	38.0	77.1	8.5	17.3
9	284.1	41.1	83.4	43.3	87.8	9.7	18.8
10	350.9	50.5	102.5	53.1	107.9	36.9	0.0
	1,750.0	252.4	512.4	265.7	539.3	84.5	95.7